# **Microsoft Teams Voice Guide**

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# **Microsoft Teams Voice Guide**

Microsoft Teams Voice is a calling system in conjunction with the other aspects of Microsoft Teams, including web-conferencing, video calls, chat groups, and teams sharing.

#### Preparing to Use Microsoft Teams Voice

Sign into your Howard University Microsoft Office365 Account: You will need your Howard University credentials (e.g., jsmith@howard.edu) to sign in to Microsoft Teams across all devices.

Access Office365 at https://howard.edu/faculty-staff

Verify via Microsoft Authenticator application, as needed.

**Test your Equipment:** Before making calls, check your microphone, speakers, and camera to ensure Teams has access and everything is working properly.

If you need assistance with access to your Office365 applications, or checking your audio settings, contact the ETS helpdesk at 202-806-2020 or <u>https://howarduniv.service-now.com/esc</u>





**Mobile Download** 

#### Accessing Microsoft Teams

Microsoft Teams is accessible on your desktop, laptop, tablet, and mobile phone via:

- <u>MS Teams Application</u> Seach your device's applications for "Teams", and open the Microsoft Teams Application.
- Web Browser- In the web browser URL address bar, insert https://teams.microsoft.com/
- <u>Mobile Device</u>- Seach your device's applications for "Teams", and open the Microsoft Teams Application.

# • <u>CHECK YOUR STATUS</u>: Upon opening Teams, **select your image** (or initials) in the upper right corner. Make sure that your status is set to the appropriate status: available, busy, be right back, etc. Calls will come through for all of these statuses EXCEPT Do Not Disturb. *If your status is set to Do Not Disturb, the call will not ring in your app.*

<u>CHECK YOUR NOTIFICATION SETTINGS</u>: select the three dots next to your image or initials in the upper right corner (underlined). From this menu, select "Settings" <sup>(C)</sup>. Select "Notifications and Activity". Adjust settings as needed. For Voice, pay special attention to the Sound and Display Options.

**Status & Notification Settings** 

J) Sound			^
Play sounds with notifications	Default	~	] D
Play sounds with urgent and priority contact notifications	Default	$\sim$	
Play sounds with incoming calls, requests to join, and meeting start notifications			
Play sounds when I'm busy or in a meeting			

- <u>Turn off ringtones entirely</u> uncheck "play sounds with incoming calls, requests to join and start meeting notifcations."
- <u>Turn off ringtones when busy or in meeting</u> uncheck "play sounds when I'm busy or in a meeting."

Howard University Sign out Starke, Jessica JS iessica.starke@howard.edu View account C Available > > Available > Busy Do not disturb Be right back Appear away Appear offline Duration C Reset status

#### **Additional Notification Settings**



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#### • SETTING "QUIET HOURS" FOR MOBILE NOTIFICATIONS

- 1. Open the MS Teams Application on your mobile phone.
- 2. Tap your profile picture in the top left corner
- 3. Select Notifications
- 4. Select During Quiet hours/time (language may vary depending on phone OS
- 5. Toggle on Certain hours OR Certain days, and then set your start and end times





#### Accessing your Call Settings

- 1. Select the three dots next to your Icon picture or initials
- 2. Select Settings
  - 3. Select Calls. Here you can tailor your telephony requirements as needed



#### **Making Calls Using Microsoft Teams Voice**

Q

Activity

Chat  $\vee$ 

#### ACCESS THE DIAL PAD:

- 1. In the left "shortcuts" bar, Select Calls (phone icon) \*\*if the "Calls" option does not appear in your shortcuts, select the three dots and search "Calls".
- 2. Manage your virtual phone in the MS Teams Voice Console



## Making Calls Using Microsoft Teams Voice (continued)

#### Teams Calls vs. Telephone Calls (PSTN)

- Place internal **Teams Calls** by searching the name of Howard University staff or available external Teams user.
- Insert a **telephone number** into the dial pad box, to place a traditional 'phone call' using the Public Switched Telephone Network (**PSTN call**)

#### Call conferencing with MS Teams Voice

- Click People to add additional callers
- Select Add People
- Enter the contacts name or telephone number and merge the calls.



#### Transferring Calls Using Microsoft Teams Voice



You can access the hold & transfer options while in the call via the MORE button on the main menu.

- •<u>Hold</u>-Places the person on hold until you choose the RESUME option in the top right of the call.
- •<u>Transfer</u>-Allows you to search for a person or dial in a number to transfer the person to
- •<u>Consult then Transfer</u>-Allows you to send a Teams Chat message before transferring a person to someone else



**Regular Transfer-** With a transfer, you can search or dial the number and choose to transfer the call. You can also choose for the call to come back to you if the transfer does not answer. If the transfer is answered, the call will end with you and the call box will close.

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Choose a person to consult	AB Beckham, A	Atrailyus	Transfer V	E 🗞
nvite someone or dial a number				
Beckham, Atrailyus				
	I'm <mark>transferrin</mark> g S	Sam to you now.		
	40 Q 00		& da 47	⊳
Cancel Chat 🗸				

<u>Consult & then Transfer</u>- If you choose to consult & then transfer, you would search the name of the person to transfer the call, choose CHAT, and then send a Teams message. You would then choose TRANSFER in the upper right to transfer the call.

#### **Call Forwarding Options**

Call handling and forwarding	
Forward all calls	
When you receive a call	
Do not ring anyone else	~
When you can't answer a call	
Redirect to voicemail	~
Ring for this many seconds before redirecting	
20 seconds (default)	~

#### FROM CALL SETTINGS

**<u>DIRECT CALL FORWARD</u>**: Toggle on "Forward All Calls", calls will be routing directly to the specified destination

<u>SIMULTANEOUS RING</u>: Under "When you receive a call", select "Also ring a new number or contact

**<u>UNANSWERED CALL SETTINGS</u>**: Under "When you can't answer a call", select from the following

- Do Not Redirect Calls- calls will disconnect if not answered, no voicemail
- Redirect to Voicemail- default setting, calls will be routed to voicemail box
- **Redirect to a new number or contact** calls will be routed to a designated telephone number or Teams contact.

#### FROM THE MS TEAMS VOICE CONSOLE/ ACTIVE CALL

• Under the dial pad, you can review and adjust your current forwarding status, as well as your audio device.

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	7 PQRS	8 TUV	9 wxyz	
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	Work no	umber: +1 202-2	250-7355	_
	Don't forward	>		
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### <u>Call Groups</u>

- 1. Under Call Settings, select Manage Call Group
- 2. Select Add Call Group
- 3. Add personnel to your Call Group to enable them to receive calls to your number

Add a	a call group	
Pick the order you Ring order	want people in your call group to receive All at the same time	e your calls.

Manage call group

#### Voicemail Access & Settings



- 1. From the left shortcut menu, select "Calls"
- 2. From the top right, choose **"Voicemail"**

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7	8	9	CSC Office365			11:26 AM	-	
PORS	TW	ward	GSC Office365			11:17 AM	(A)	42.
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			Schaffer, Autumn		245	11:03 AM		

Access Voicemail from the Calling Console



#### Setting Up Voicemail for Microsoft Teams Voice

You can setup two voicemails. One would be your regular voicemail and the other would be an out of office voicemail (for extended leave, vacation, etc).

# To access your voicemail settings, go to:

- 1. Select the three dots next to your name/ profile picture
- 2. Settings
- 3. Calls
- 4. Manage Voicemail (or Manage Out of Office Voicemail)

## Voicemail Configurations

Record your Greeting Choose default language Voicemail Box Configurations Text-to-Speech voicemail greeting

Manage voicem	ail	
Record a custom gree	eting	
Record a greeting		
Choose a language fe	or your default greeting	
Choose a language	for your default greeting	$\sim$
Choose what happen	is when the call is redirected to voicemail	
Choose what hanne	ens when the call is redirected to voicemail	~
Set up text-to-speed Your custom greeting	h customized greeting option ① g message here	
Set up text-to-speed Your custom greeting Type your greeting	h customized greeting option ① g message here r rules	
Set up text-to-speec Your custom greeting Type your greeting Call answer How would yo	h customized greeting option ① g message here r <b>rules</b> ou like us to handle your calls when they go to voicemail?	
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Set up text-to-speed Your custom greeting Type your greeting How would you Let the cal Let the cal Let the cal End the ca	h customized greeting option ① g message here r rules bu like us to handle your calls when they go to voicemail? ler record a message ler record a message ler record a message or be transferred to someone of Il without playing your greeting	else

#### Adding Additional Receivers of Your Calls Using Microsoft Teams Voice

You can set your calls to ring you as well as another person or group at the same time.

In the call forwarding section, located in the bottom left of the CALLS console, choose "MORE SETTINGS".

Choose "CALLS RING ME" but you might also choose someone under "ALSO RING". You can search a specific person or choose a call group (so that it rings multiple people).

If you choose a call group, you will be asked to add in the members of the group and choose if it rings all of them at once or in a certain order.

	Forwarding
	Don't forward 🗸
	Forward to voicemail
(12)	없 More Settings
Apps	
(?)	😥 3- Logitech USB Headset 🔹

O Privacy <ul> <li>Calls ring me</li> <li>D Forward my calls</li> </ul> O Notifications Also ring   O No one else   O App permissions   If unanswered   O Call group   Calls	3 General El Accounts	Call answering rul Choose how you want	les t to handle incoming calls.		Search	formal.	Q
Also ring No one else   Devices New number or contact   App permissions If unanswered   Call group Call group   Files Shepard, Hugh	Privacy	<ul> <li>Calls ring me</li> </ul>	O Forward my calls		Baskin,	Samuel	
Pevices     New number or contact       Papp permissions     If unanswered       No one else     Call group       Call group     Call group       Shepard, Hugh     Shepard, Hugh	) Notifications	Also ring	No one else	$\sim$	AB Beckha	m, Atrailyus	
App permissions     If unanswered       So Captions and transcripts     No one else       Call group     Call group       Shepard, Hugh     Shepard, Hugh	Devices		New number or contact				
B Captions and transcripts     Call group       Call group     Call group       Calls     Shepard, Hugh	) App permissions	If unanswered	No one else				
) Files Shepard, Hugh	Captions and transcripts		Call group				
> Calls	) Files		Shepard, Hugh				
	Calls						

In the order above

#### Sending Calls to Someone Else if You Do Not Answer Using Microsoft Teams Voice

You can set a call to ring you first and if you don't answer, designate a person to receive the caller.

In the call forwarding section, located in the bottom left of the CALLS console, choose "MORE SETTINGS".



Choose CALLS RING ME. In the dropdown under IF UNANSWERED, you can choose another person for the calls to be sent to. By default, the option will be to send the caller to your voicemail.

You can also determine how long before the caller is redirected.

Se	ttings											
\$	General	Call answering rule	25									
<b>4</b> :	Accounts	Choose how you want	Choose how you want to handle incoming calls.									
ô	Privacy	<ul> <li>Calls ring me</li> </ul>	O Forward my calls									
Q	Notifications	Also ring	No one else	$\sim$								
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cc	Captions and transcripts											
ß	Files		Ring for this many seconds before redirecting									
C	Calls		30 seconds	$\sim$								

#### Adding Speed Dial Contacts to Microsoft Teams Voice

On the main Microsoft Teams Voice console (by choosing CALLS on the far left), you can choose the ... beside Speed Dial on the farright and search for a name or add numbers to your speed dial. You can also add people to speed dial by choosing the ... beside their name in the ALL or MISSED calls sections of the console.

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